

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Applicants, if any) confirm that the Acknowledgement Slip for my/our Applications is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us. I/We (on behalf of joint Applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing Applications as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Applicant should be exactly the same as it appears in the Depository records. In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The Application means an "indication to make an Offer" and not "an Offer".
- Please ensure that the Application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular Application option, please write "NO CHANGE". In case you want to cancel the Application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Offer Price. Total Application Amount to be paid must be calculated net of total amount paid at the time of submission of Application Form. Applicants, please ensure that your Bank has notified an SCSB Branch in the city where the Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Applicant and ASBA bank account or UPI ID linked with the bank account of First Applicant in case of joint Applicant, in the application form. If the First Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. Non-Institutional Investors applying up to ₹ 500,000 can apply through UPI Mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/ 2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - Please ensure that your Bank is offering UPI facility for Public Offers.**
 - Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.**
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.**
 - UPI Id cannot exceed 45 characters.**
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.**
 - UPI Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see "Offer Procedure" on page 179 of the Prospectus
- Other Instructions:** a. Revision to Application must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Member of the Syndicate/ SCSBs/ Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Applications and any other applicable documents in support of the revision are attached with the Revision Form; and d. Applicants shall only be required to issue instruction to block the revised amount in excess of their original blocked amount upon an upward revision of their Application.
- Revision(s) in the Application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original Application. Applicants are advised to retain copies of the blank Revision Form and the Application(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

OFFER STRUCTURE

This Offer is being made in terms of Regulation 229(1) of Chapter IX of SEBI ICDR Regulations as amended from time to time, whereby, an issuer whose post offer paid up capital is less than or equal to Rs.10 Crores, shall issue shares to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange", in this case being the EMERGE Platform of National Stock Exchange of India Limited). For further details regarding the salient features and terms of such an issue please refer chapter titled "Terms of the Offer" and "Offer Procedure" on page 171 and 179.

This Offer comprised of Initial Public Offering of 21,00,000 Equity Shares for Cash at an Offer Price of Rs.34/- per Equity Share comprising of Fresh Issue of 15,00,000 Equity Shares for Cash at an Offer Price Rs.34/- per Equity Share aggregating to Rs. 510.00 Lakhs by our Company and Offer for sale of 6,00,000 Equity Shares for Cash at an Offer Price Rs.34/- per Equity Share aggregating to Rs. 204.00 Lakhs by the Selling Shareholder. The Offer comprises a reservation of 1,08,000 Equity Shares of Rs 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion").

Particulars	Market Maker Reservation Portion	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	1,08,000 Equity Shares	9,96,000 Equity Shares	9,96,000 Equity Shares
Percentage of Offer Size available for allocation	5.14% of the Offer Size	50.00% of the net offer shall be available for allocation	50.00% of the net offer shall be available for allocation
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum Lot as explained in the section titled "Offer Procedure" on page 179 of this Prospectus.
Mode of Application	Only through the ASBA process.	ASBA only (including the UPI Mechanism for an application size of upto Rs 500,000)	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
Minimum Application Size	1,08,000 Equity Shares	Such number of Equity shares in multiple of 4,000 Equity shares that Application size exceeds Rs.2,00,000	Such number of Equity shares in multiple of 4,000 Equity shares that Application size does not exceed Rs.2,00,000
Maximum Application Size	1,08,000 Equity Shares	Such number of Equity Shares in multiples of 4,000 Equity Shares not exceeding the size of the offer, subject to limits as applicable to the Applicant	Such number of Equity shares in multiple of 4,000 Equity shares that Application size does not exceed Rs.2,00,000
Trading Lot	4,000 Equity Shares, however the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	4,000 Equity Shares and in multiples thereof	4,000 Equity Shares and in multiples thereof
Terms of Payment	Full Application Amount shall be blocked by the SCSBs in the bank account of the Applicant that is specified in the Application Form at the time of submission of the Application Form.		

This Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations as amended from time to time. For further details please refer to "Offer Structure" on page 177.

***Since present offer is a fixed price offer, the allocation in the net offer to the public category in terms of Regulation 253 of the SEBI ICDR Regulations shall be made as follows:**

- Minimum fifty percent to Retail Individual Investors; and
- Remaining to
 - individual applicants other than Retail Individual Investors; and
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the Retail individual investor category is entitled to more than fifty per cent. of the offer size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

Note: Applicants will be required to confirm and will be deemed to have represented to our Company, the Lead Manager, the Underwriter, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

In case of joint applications, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first applicant would be required in the Application Form and such first applicant would be deemed to have signed on behalf of the joint holders.

TEAR HERE

COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
AMEYA PRECISION ENGINEERS LIMITED Registered Office: Gat No.345, Kasurdi (Kb), Pune-Satara Highway, Pune – 412 205, Maharashtra, India; Tel: 9552589861; E-mail: investor@ameyaengineers.com ; Website: https://www.ameyaengineers.com ; Contact Person: Aakanksha Rajeev Kelkar, Company Secretary and Compliance Officer; CIN: U29253PN2012PLC145613		SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor Okhla Industrial Area, Phase-I, New Delhi 110 020, India. Telephone: 011-40450193-97; Fax : 011-26812682 E-mail: compliances@skylinerta.com Investor grievance e-mail: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Rati Gupta SEBI Registration No.: INR000003241

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Offer
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs/Collecting Agent, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

**COMMON
REVISION FORM**

AMEYA PRECISION ENGINEERS LIMITED - INITIAL PUBLIC OFFER - NR

Registered Office: Gat No.345, Kasurdi (Kb), Pune-Satara Highway, Pune - 412 205, Maharashtra, India;
Tel: 9552589861; E-mail: investor@ameyaengineers.com; Website: https://www.ameyaengineers.com;
Contact Person: Aakanksha Rajeev Kelkar, Company Secretary and Compliance Officer; CIN: U29253PN2012PLC145613

FOR NON-RESIDENTS INCLUDING ELIGIBLE NRIs,
FPIs, FVCIS, AND REGISTERED MULTILATERAL AND
BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC.
APPLYING ON A REPATRIATION BASIS

AMEYA
ENGINEERS

To,
The Board of Directors
AMEYA PRECISION ENGINEERS LIMITED

100% FIXED PRICE SME OFFER
ISIN : INE0KT901015

**Application
Form No.**

"SYNDICATE MEMBERS' STAMP & CODE"	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr. /Ms./M/s. _____
Address _____
_____ Email _____
Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS

☐ NSDL ☐ CDSL
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

4. FROM (AS PER LAST APPLICATION OR REVISION)

Application Options	No. of Equity Shares Applied (Applications must be in multiples of Application Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Application Price			Retail Discount			Net Price			"Cut-off"		
Option 1									3	2	1	3	2	1	3	2	1	(Please ✓ tick)		
(OR) Option 2																				
(OR) Option 3																				

5. TO (REVISED APPLICATION) (ONLY RETAIL INDIVIDUAL APPLICANTS CAN APPLY AT "CUT-OFF")

Application Options	No. of Equity Shares Applied (Applications must be in multiples of Application Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Application Price			Retail Discount			Net Price			"Cut-off"		
Option 1									3	2	1	3	2	1	3	2	1	(Please ✓ tick)		
(OR) Option 2																				
(OR) Option 3																				

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☐ PART PAYMENT ☐

Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____

ASBA _____
Bank A/c No. _____
Bank Name & Branch _____
OR
UPI ID (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE APPLICANT'S UNDERTAKING AS GIVEN ALONG WITH THE APPLICATION FORM. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST APPLICANT

Date : _____, 2022

**7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s)
(AS PER BANK RECORDS)**

I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.

1) _____
2) _____
3) _____

MEMBERS OF THE SYNDICATE / SUB - SYNDICATE
MEMBER / REGISTERED BROKER /
SCSB / CDP / RTA / AGENT STAMP
(Acknowledging upload of Application in Stock Exchange system)

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AMEYA
ENGINEERS

AMEYA PRECISION ENGINEERS LIMITED

**COMMON REVISION FORM -
INITIAL PUBLIC OFFER - NR**

**Acknowledgement Slip for
Members of the Syndicate /
Sub-Syndicate Member / Registered
Broker / SCSB / CDP / RTA / Agent**

**Application
Form No.**

DPID / CLID _____

Additional Amount Blocked (₹ in figures) _____ ASBA Bank A/c No./UPI ID _____
Bank Name & Branch _____
Received from Mr./Ms./M/s. _____
Telephone / Mobile _____ Email _____

Stamp & Signature of SCSB Branch

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AMEYA PRECISION ENGINEERS
LIMITED - COMMON REVISION FORM
- INITIAL PUBLIC OFFER - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Application Price			
Additional Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate
Member / Registered Broker / SCSB / CDP / RTA / Agent

Name of Sole / First Applicant

Acknowledgement Slip for Applicants

ASBA Bank A/c No. /UPI ID _____
Bank Name & Branch _____

**Application
Form No.**

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

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PLEASE FILL IN BLOCK LETTERS

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